1 Menu guide

All SwyxIt! functions can be found directly on the user interface, in the menu bar or in the context menu (right mouse button) of individual buttons or name buttons. You can also access a detailed online help via the F1 key.

2 Telephoning

1. Enter the phone number of the desired subscriber in the input field.
2. Lift the handset, click on the “Hook Off” handset key or on a line button.
   - Or
1. Enter the name of a subscriber in the input field. During the input a search starts in the phone books and if applicable in your Outlook contacts. The entries that are found are displayed in a selection list along with their associated status information.
2. Double-click on an entry to start a call.

3 Answering or picking up a call

→ Answer a call by lifting the handset. If you are using a headset, activate the line by clicking the "Hook off" button on the headset or the "Headset" function key on the SwyxIt! user interface.
→ Answer a call by lifting the handset and clicking the answer key or the name key.

4 Performing a second call

→ Click on a free line and dial the desired phone number.
  The first caller is put on "Hold" and hears music on hold.
→ Switch between the call partners by clicking on the corresponding line.

5 Connects two subscribers to one another.

You have two subscribers on two different lines.
→ Connect both subscribers by clicking on the “Call Transfer” button.
  ✓ The call partners are connected to each other and you no longer take part in the call.

6 Setting up a conference

For example, you have two subscribers on two different lines.
→ To set up a conference, click on the "Conference" button.
  ✓ Both lines will be joined to form a conference.

7 Callback requests

Callback on busy
You are calling an internal subscriber who already has an active call.
1. Click with the right mouse button on the name key of the desired subscriber and select "Request Callback on busy".
  ✓ When the subscriber finishes the call, the "Callback" button is activated and you hear an acoustic signal.
2. Click on the “Hook off” button or pick up the handset to be directly connected to the subscriber.

Callback Request
The subscriber who is called internally does not pick up the call or is not logged on.
→ While you are calling the subscriber, right-click on the corresponding line and select "Request callback".
  ✓ Your callback request is added to the call journal of the called subscriber.
8 Redirecting a Call

→ Click on the "Call Forwarding" option.
✓ All calls will be forwarded immediately according to your personal configuration.

9 Listening to answering machine

SwyxIt! provides you with a personal answering machine, your so-called "Voicemail". Voicemails are delivered by e-mail. You can also check them by remote inquiry.

If you have received new voicemails, the number of voicemails is displayed next to the "Voicemail" button on the interface.

→ Click the "Voicemail" button. Depending on your configuration, your e-mail program or remote inquiry is started. In the context menu of the "Voicemail" button you always have both options for listening to voicemails.

→ Remote Inquiry: Please follow the instructions.

→ Launch email client: Listen to the audio file via Swyx Voicemail Player or another audio player.

i If you have received new voicemails, when you lift the handset you will hear a stuttered dial tone instead of the normal dial tone.

10 Calling someone from a phone book

You have two phonebooks at your disposal:
・ the Global Phonebook, here you will find all registered employees in the company,
・ and your Personal Phonebook, which you can configure as you wish.

1. Click on the "Phonebook" button.
2. Select the Global or Personal Phonebook from the tabs.
✓ You will see a list of phonebook entries and the status information for the individual subscribers.
3. Double-click on the entry for which you want to start the call.
→ You can also use a third tab, "Search in Lists", to look for a name in the phonebooks and Outlook contacts.

11 Speed dial buttons

Speed Dials enable quick access to the most frequently used numbers. You can group Speed Dials on tabs.
→ Click on a Speed Dial to call the subscriber’s number.

Additional functions:
In the context menu (right mouse button on speed dial) you will find additional functions, e.g. send email, schedule planning, instant messages or direct addressing.
You also have the option of associating Speed Dials with contact data from linked applications (such as Outlook, Swyx Visual Contacts, and IBM Lotus Notes). For further information, please see the SwyxIt! documentation.

12 How is status information displayed?

The availability of internal subscribers is signaled both directly on the Speed Dials and in the phonebook itself. If you point the mouse at the phonebook entries and/or Speed Dials, you will see additional status information on the contact card, such as availability data from Outlook or status text.

For further information on status information see section 16 “Tips & Trick”.

13 Changing SwyxIt! interface and ringtones

Skin (interface)
You have the option of choosing a different interface (skin) for your SwyxIt!.
1. Select in the Menu "File | Skin | Load...".
2. Select the desired skin from the dropdown list and confirm with "OK".
→ You can also create new skins, or change the functions and design of an existing skin.
For further information, please see the SwyxIt! documentation.

i The functions "Load Skin" and "Edit Skin" in the "File" menu must be enabled by your administrator.

Ring tones
You can set various ring tones depending on the caller.
→ In the menu bar under "Settings | User Profile", select the "Ringing" tab.

If you select no sound for all calls, a call will only be signaled on the interface or in an information balloon (silent ringing).
14 Telephoning via Microsoft Outlook

**Dialing from contacts**

- Select a contact in Outlook and click on the SwyxIt! symbol in the menu bar.

**Outlook options on Speed Dials**

You can start certain Outlook functions directly with the Speed Dials.

1. Right-click on the Speed Dial to open the context menu. There you can choose between different Outlook options.
2. Click on the corresponding option to display the business card or the calendar (if this is activated), send a task or meeting request, or send an e-mail.

15 Controlling a telephony device with Swyx CTI

Swyx CTI offers the option of controlling a SwyxPhone or another SwyxIt!. With the Swyx CTI+ option, you can also control a telephony device as well as an external telephone using its number. Both telephony devices must be logged on under the same SwyxWare user. For further information, please see the SwyxIt! documentation.

16 Tips & tricks

**Redial, Automatic Redial**

1. Click on the Redial button. The number dialed last will be dialed once again. By right-clicking on the symbol, you will see a context menu containing the last few phone calls.
2. By clicking on "Redial List...", you will be directed to a complete list of your outgoing phone calls within the call journal.
   - By choosing "Automatic Redial..." in the redial context menu, you can dial a busy number until the line is free.

**Call journal**

The call journal gives you an overview of all your calls. Browse through the different tabs to see, whether a call has been picked up or forwarded, whether the caller wishes a callback, or whether any calls have been recorded.

**Dialing from applications**

- Press the F11 key to dial a highlighted phone number from any Microsoft application.

**Conversation recording**

- Click on the "Record" button or select "Functions | Record" to record an ongoing conversation. Clicking on the "Record" button once again will stop the recording.
  - A tone within the line indicates the start of the recording session to both subscribers.

**Volume control**

To adjust the volume, you are provided with a slider on the interface. With this you can regulate the output you are currently hearing. This means that if an incoming call is signaled, for example, the volume of the ringing will be adjusted; if you are having a phone conversation and are using the handset, then this volume will be adjusted.

**Extended Status Information (Rich Presence)**

You can set your status for other users to be displayed on the name key, in the phonebook, and in the input field when searching. Additionally, you can choose a profile picture and enter status text. The entered text will appear even if you have turned off your device.

- You can change your status by selecting a status in the SwyxIt! preview window from the Windows taskbar or by clicking on your status display in SwyxIt!.

"Do not disturb" (silent ringing)

- If you set your availability to "Do not disturb", all phonecalls will only be displayed visually on the Line button and/or on the display of your phone.

**Hiding your number**

- Switch the signalling of the phone number on or off on the interface by clicking on the "Hide number" button. This setting will only take effect on external calls.

**Configure call forwardings**

- To configure forwarding (redirections), click on "Forwarding". Here you can define different call forwardings (unconditional, busy, no reply).